

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **SPCE US EQUITY**

Virgin Galactic Holdings Inc (New York: SPCE, Currency: USD)

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Website: www.virgingalactic.com
 Number of Employees: 804
 Ticker: SPCE US

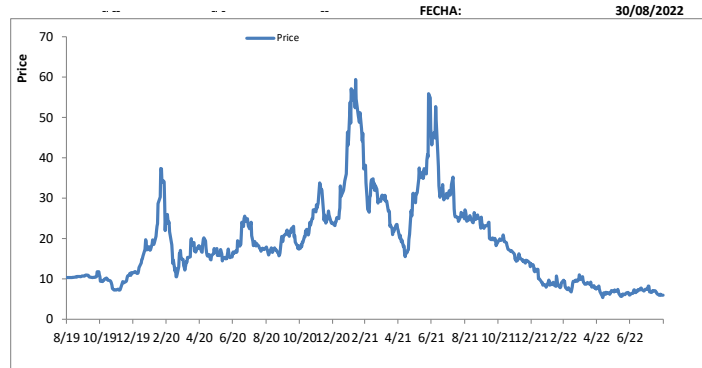
166 N Roadrunner Parkway Suite 1C Las Cruces, NM 88011 United States
 Phone : 1-661-824-6690
 Fax : --

5.97 -0.01 (-0.17%)

Virgin Galactic Holdings Inc. develops space vehicles. The Company designs exploration technology such as missiles, rockets, and other related equipment. Virgin Galactic Holdings serves customers in the United States.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	5.97	Market Cap (MM)	1,544.5
Open	6.11	Shares Out. (MM)	258.7
Previous Close	5.98	Float %	74.6%
Change	0.00	Shares sold short (MM)	46,537,277.0
Change %	0.00	Dividend Yield %	--
Day High/Day Low	6.2 / 5.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	28.8 / 5.1	P / Diluted EPS Before XO	
Volume (MM)	4.96	Beta	1.59
Avg. Vol - 3 mo (MM)	7.79		



Financial Information (Currency: USD, in mm)

Revenue - LTM	3.4	Cash & ST Invest.	905
EBIT - LTM	-365.5	Total Assets	1,068.8
EBITDA - LTM	-346.8	Total Debt	42.2
Net Income - LTM	-332.9	Total Liabilities	174.6
Total Enterprise Value	508	Total Equity	894.3
TEV/ Total Revenue	153.3 x	Cash from Operations - LTM	-270.3
TEV/ EBITDA	--	Cash from Investing - LTM	-771.4
		Cash from Financing -LTM	847.1

Company Notes

2014 Q4
 GAAP Net Income Includes: (in millions):
 an after-tax loss of \$2,000 from Discontinued Operations
 a loss of \$0.140 per share from Restructuring Venezuelan
 currency. Impairments & other

2014 Q3
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$303,000 from Restructuring
 A loss of \$83,000 from Sale of Investments
 A loss of \$5,000 from Asset Write Down
 A loss of \$5,000 from Disposal of Asset

2014 Q2
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$17,000 from Restructuring
 A loss of \$37,000 from Other One Time Items

2014 Q1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$137,000 from Restructuring
 A gain of \$389,000 from Other One Time Items

2013 A1
 GAAP Net Income Includes: (in millions, pre-tax)
 A loss of \$246,000 from Restructuring
 A gain of \$39,000 from Other One Time Items

Key Board Members

Name	Title	Organization
Craig S Kreeger	Board Member	Virgin Galactic Holdings Inc
	Board Member	Virgin Atlantic Airways Ltd
	Board Member	Mass Luminosity Inc
Wanda M Austin	Ceo/Co-Founder	Making Space
	Lead Director	Chevron Usa Inc
	Board Member	Virgin Galactic Holdings Inc
	Trustee	University Of Southern Califor
	Board Member	Amgen Inc
	Trustee	University Of Southern Califor
	Board Member	Amgen Ventures Llc
	Board Member	Chevron Technology Ventures
Wayne Gilbert West "Gil"	Chief Operating Officer	Cruise Automation Inc
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Wheels Up Llc
George N Mattson	Partner	Comvest Venture Partners Lp
	Executive Partner	Comvest Group Inc
	Co-Founder	Nextgen Acquisition Corp
	Co-Founder	Virgin Orbit Holdings Inc
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Delta Air Lines Inc
Tina Westby Jonas	Senior Vice President	Optum Health
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Serco Inc
	Board Member	Centrus Energy Corp
	Board Member	Airbus Defense & Space Inc
	Trustee	Aerospace Corp
	Board Member	Lasermax Inc
Adam Bain	Co-Managing Partner/Co-Founder	O1 Advisors
	Board Member	Opendoor Technologies Inc

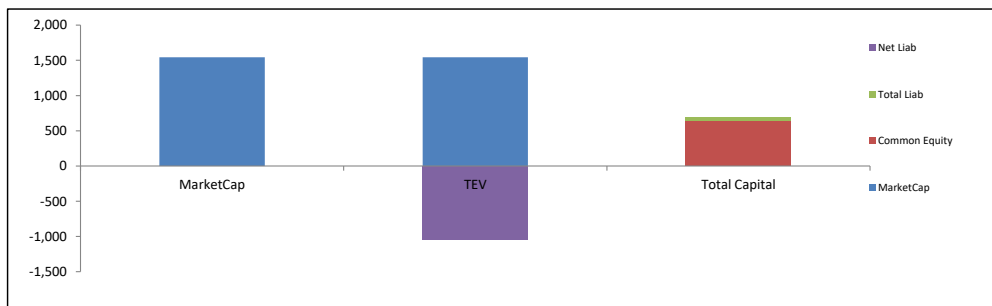
Ticker: SPCE US EQUITY
 Period Type: Annuals

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

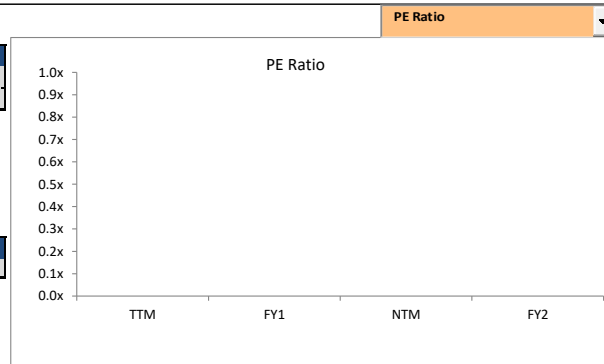
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals						LTM			Estimates	
For the Fiscal Period Ending			31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	--	0	2.8	3.8	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD31/12/2022	0.3	0.3
Growth Over Prior Year	--	--	--	--	32.7%	(93.7%)	1,283.2%	494.9%	(88.9%)	(88.9%)	(88.9%)
Gross Profit	--	--	0	1.6	1.8	0.1	3.0	3.1	--	--	--
Margin %	--	--	--	57.8%	47.0%	--	--	--	--	--	--
EBITDA	--	--	--	(161.4)	(202.0)	(260.4)	(302.5)	(346.8)	(96.7)	(96.7)	(96.7)
Margin %	--	--	--	(5,664.4%)	(5,343.0%)	--	--	--	--	(33,796.2%)	(33,796.2%)
EBIT	--	--	(0.6)	(167.2)	(213.3)	(275.3)	(319.5)	(365.5)	(106.3)	(106.3)	(106.3)
Margin %	--	--	--	(5,868.2%)	(5,640.4%)	--	--	--	--	(37,167.8%)	(37,167.8%)
Earnings from Cont. Ops.	--	--	1.3	(138.1)	(210.9)	(644.9)	(352.9)	(332.9)	--	--	--
Margin %	--	--	--	(4,848.7%)	(5,578.8%)	--	--	--	--	--	--
Net Income	--	--	1.3	(138.1)	(210.9)	(644.9)	(352.9)	(332.9)	(107.4)	(107.4)	(107.4)
Margin %	--	--	--	(4,848.7%)	(5,578.8%)	--	--	--	--	(37,552.4%)	(37,552.4%)
Diluted EPS Excl. Extra Items	--	--	(0.0)	(0.7)	(1.1)	(2.9)	(1.4)	(1.4)	(0.4)	(0.4)	(0.4)
Growth Over Prior Year	--	--	--	(1,675.0%)	(53.5%)	(169.7%)	51.4%	(20.7%)	(115.8%)	(115.8%)	(115.8%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	5.97
Shares Out.	258.72
Market Capitalization (USD)	1,544.53
- Cash & Short Term Investments	1,082.35
+ Total Debt	45.89
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	508.07
Book Value of Common Equity	650.58
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	45.89
= Total Capital	696.47



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	787.1x	153.3x	7184.8x	7184.8x	7184.8x
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	3.9x	2.4x	2.9x	2.9x	2.9x
Price/Tang BV	3.9x	2.4x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	2.4x	2.9x	2.9x	2.9x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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SPCE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Virgin Galactic Holdings Inc

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	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	-	-	2.85	3.78	0.24	3.29
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	2.85	3.78	0.24	3.29
Cost Of Goods Sold	-	-	-	-	-	-	-	1.20	2.00	0.17	0.27
Gross Profit	-	-	-	-	-	-	-	1.65	1.78	0.07	3.02
Selling General & Admin Exp.	-	-	-	-	-	-	-	50.90	82.17	116.59	173.18
R & D Exp.	-	-	-	-	-	-	-	117.93	132.87	158.76	149.38
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	0.61	-	-	-	-
Operating Expense., Total	-	-	-	-	-	-	0.61	168.83	215.04	275.35	322.56
Operating Income	-	-	-	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	(319.54)
Interest Expense	-	-	-	-	-	-	-	0.01	0.04	-	-
Interest Income	-	-	-	-	-	-	-	2.08	0.63	2.30	1.18
Net Interest Exp.	-	-	-	-	-	-	(2.08)	(0.62)	(2.26)	(2.24)	(1.18)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	0.14	(28.60)	(0.09)	371.74	34.46
EBT Excl. Unusual Items	-	-	-	-	-	-	1.33	(137.97)	(210.91)	(644.79)	(352.81)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	0.03	(0.04)	0.10	0.01
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	(0.05)	0.08	(0.19)	(0.02)
EBT Incl. Unusual Items	-	-	-	-	-	-	1.33	(137.99)	(210.87)	(644.88)	(352.82)
Income Tax Expense	-	-	-	-	-	-	-	0.15	0.06	0.01	0.08
Earnings from Cont. Ops.	-	-	-	-	-	-	1.33	(138.14)	(210.94)	(644.89)	(352.90)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	1.33	(138.14)	(210.94)	(644.89)	(352.90)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	1.86	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	-	(0.53)	(138.14)	(210.94)	(644.89)	(352.90)
Abnormal Losses (Gains)	-	-	-	-	-	-	0.14	0.03	(0.04)	-	-
Tax Effect on Abnormal Items	-	-	-	-	-	-	(0.05)	(0.01)	0.01	-	-
NI to Common Excl. Extra Items	-	-	-	-	-	-	(0.44)	(138.12)	(210.97)	(644.89)	(352.90)
Per Share Items											
Basic EPS	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(2.94)	(1.43)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(2.94)	(1.43)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	14.65	193.66	194.38	219.11	247.62
Diluted EPS	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(2.94)	(1.43)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(2.94)	(1.43)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	14.65	193.66	194.38	219.11	247.62
Normalized Basic EPS	-	-	-	-	-	-	-	-	(1.09)	(1.25)	(1.43)
Normalized Diluted EPS	-	-	-	-	-	-	(0.03)	(0.71)	(1.09)	(2.94)	(1.43)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	(167.18)	(208.92)	(270.08)	(313.79)
EBIT	-	-	-	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	(319.54)
As Reported Total Revenue*	-	-	-	-	-	-	-	-	-	0.24	3.29
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	-	-	(138.12)	(210.97)	(644.89)	(352.90)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	2.54	30.32	61.81
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	2.54	30.32	61.81

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	0.70	73.99	480.44	665.92	524.48
Short Term Investments	-	-	-	-	-	-	-	-	-	-	79.42
Total Cash & ST Investments	-	-	-	-	-	-	0.70	73.99	480.44	665.92	603.90
Accounts & Notes Receivable	-	-	-	-	-	-	-	1.28	0.46	-	-
Total Receivables	-	-	-	-	-	-	-	1.28	0.46	-	-
Inventories	-	-	-	-	-	-	-	23.29	26.82	30.48	29.67
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	7.38	12.28	13.03	25.55
Other Current Assets	-	-	-	-	-	-	0.93	13.16	16.67	18.49	19.48
Total Current Assets	-	-	-	-	-	-	1.63	119.10	536.67	727.93	678.59
Net Property, Plant & Equipment	-	-	-	-	-	-	-	34.21	66.26	53.15	47.50
Long-term Investments	-	-	-	-	-	-	691.94	-	-	-	301.46
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	-	-	-	-	-	2.73	2.62	22.92	41.28
Total Assets	-	-	-	-	-	-	693.57	156.04	605.55	803.99	1,068.83
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	22.98	28.79
Short-term Borrowings	-	-	-	-	-	-	-	0.06	2.40	2.38	2.20
Accounts Payable	-	-	-	-	-	-	-	7.22	7.04	6.00	9.24
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	0.36	99.05	106.41	83.66	91.30
Total Current Liabilities	-	-	-	-	-	-	0.36	106.32	115.85	115.02	131.52
Long-Term Debt	-	-	-	-	-	-	-	-	22.14	24.15	39.97
Unearned Revenue, Non-Current	-	-	-	-	-	-	24.15	8.16	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	137.74	3.08
Total Liabilities	-	-	-	-	-	-	24.51	114.48	137.99	276.91	174.57
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	-	3.67	-	589.18	1,297.82	2,019.78
Retained Earnings	-	-	-	-	-	-	1.33	-	(121.68)	(770.74)	(1,123.64)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	-	664.06	41.56	0.06	0.01	(1.87)
Total Common Equity	-	-	-	-	-	-	669.06	41.56	467.56	527.08	894.26
Total Equity	-	-	-	-	-	-	669.06	41.56	467.56	527.08	894.26
Total Liabilities And Equity	-	-	-	-	-	-	693.57	156.04	605.55	803.99	1,068.83
Supplemental Items											
Total Shares Out. on Filing Date											
Total Shares Out. on Balance Sheet Date											
Book Value/Share											
Tangible Book Value											
Tangible Book Value/Share											
Total Debt	-	-	-	-	-	-	-	0.06	24.54	26.53	42.17
Net Debt	-	-	-	-	-	-	(692.64)	(73.93)	(455.90)	(639.39)	(863.19)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	20.94	22.58	30.48	29.67
Work in Progress Inventory	-	-	-	-	-	-	-	2.35	4.24	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	-	-	5.00	5.00	721.00	823.00	804.00

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 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Virgin Galactic Holdings Inc

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Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples								31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	478.2x	20856.4x	787.1x
	Average	--	--	--	--	--	--	--	216.2x	290.6x	1052.0x	26290.5x
	High	--	--	--	--	--	--	--	216.2x	769.3x	20678.8x	55810.5x
	Low	--	--	--	--	--	--	--	216.2x	211.0x	422.6x	786.5x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	--	--	--	0.3x	--	4.8x	10.6x	3.9x
	Average	--	--	--	--	--	--	0.3x	0.3x	4.8x	8.2x	12.7x
	High	--	--	--	--	--	--	0.3x	0.3x	4.8x	15.7x	26.6x
	Low	--	--	--	--	--	--	0.3x	0.3x	4.8x	4.4x	3.9x
Price / Tangible Book Value	Close	--	--	--	--	--	--	0.3x	--	4.8x	10.6x	3.9x
	Average	--	--	--	--	--	--	0.3x	0.3x	4.8x	8.2x	12.7x
	High	--	--	--	--	--	--	0.3x	0.3x	4.8x	15.7x	26.6x
	Low	--	--	--	--	--	--	0.3x	0.3x	4.8x	4.4x	3.9x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0

Ticker: SPCE US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
	%	%	%	%	%
Equity					
Cost of Equity	17.1%	18.1%	16.5%	14.5%	14.2%
Weight of Equity	99.8%	99.6%	98.8%	98.4%	97.1%
+ Debt					
Cost of Debt	1.9%	1.9%	2.0%	3.2%	4.2%
Weight of Debt	0.2%	0.4%	1.2%	1.6%	2.9%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	17.0%	18.1%	16.3%	14.3%	13.9%

Capital Structure															
For the Fiscal Period Ending	30/06/2021			30/09/2021			31/12/2021			31/03/2022			30/06/2022		
Currency	USD			USD			USD			USD			USD		
	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Hist Market Cap															
ST Borrowings	2.1	0.0%		1.8	0.0%		2.2	0.1%		2.1	0.1%		2.4	0.1%	
LT Borrowings	23.7	0.2%		23.4	0.4%		40.0	1.1%		40.0	1.5%		43.5	2.7%	
Pref Equity	0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Total Capital	11,109.0	100.0%		6,537.4	100.0%		3,496.4	100.0%		2,595.8	100.0%		1,603.2	100.0%	

Debt Summary Data															
For the Fiscal Period Ending	30/06/2021			30/09/2021			31/12/2021			31/03/2022			30/06/2022		
Currency	USD			USD			USD			USD			USD		
	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Total Commercial Paper	--	--		--	--		--	--		--	--		--	--	
Total Revolving Credit	--	--		--	--		--	--		--	--		--	--	
Total Capital Leases	--	--		--	--		--	--		--	--		--	--	
General/Other Borrowings					100.0%		42.2	100.0%		42.1	100.0%		45.9	100.0%	
Total Principal Due	25.8	100.0%		25.2	100.0%		42.2	100.0%		42.1	100.0%		45.9	100.0%	
Total Debt Outstanding	25.8			25.2			42.2			42.1			45.9		
Additional Totals															
Net Cash & ST Investments	551.6	2134.9%		988.7	3919.7%		905.4	2147.0%		1,181.5	2807.8%		1,082.4	2358.4%	
Total Debt	-525.8	-2034.9%		-963.5	-3819.7%		-863.2	-2047.0%		-1,139.4	-2707.8%		-1,036.5	-2258.4%	
Total Short-Term Borrowings	2.1	8.3%		1.8	7.2%		2.2	5.2%		2.1	5.0%		2.4	5.2%	
Curr. Port. of LT Debt/Cap. Leases	2.1	8.3%		1.8	7.2%		2.2	5.2%		2.1	5.0%		2.4	5.2%	
Long-Term Debt (Incl. Cap. Leases)	23.7	91.7%		23.4	92.8%		40.0	94.8%		40.0	95.0%		43.5	94.8%	
Total Secured Debt	--	--		--	--		--	--		--	--		--	--	
Fixed Rate Debt	--	--		--	--		--	--		--	--		--	--	
Variable Rate Debt	--	--		--	--		--	--		--	--		--	--	
Credit Ratios															
Net Debt/EBITDA	--	--		--	--		--	--		--	--		--	--	
Total Debt/EBITDA	--	--		--	--		--	--		--	--		--	--	
Operating Income/Total Debt	-2.9x			-3.3x			-1.9x			-2.2x			-2.4x		
LTM FCF/Total Debt	-9.4x			-9.4x			-5.5x			-5.9x			-6.0x		
LTM CFO/Total Debt	-9.0x			-9.2x			-5.4x			-5.8x			-5.8x		
EBIT/Interest Expense	-12316.3x			--			--			-36.9x			-34.8x		
EBIT/Total Interest Expense	-12316.3x			--			--			-36.9x			-34.8x		
Degree of Financial Leverage	--			--			--			--			--		
(EBITDA-CAPEX)/Interest Expense	-11766.8x			--			--			-35.7x			-34.6x		
EBITDA/Total Interest Expense	-11628.8x			--			--			-35.0x			-33.2x		

Debt Schedule															
Debt Schedule In Yr 1	--	--		--	--		0.3	100.0%		--	--		--	--	
Debt Schedule In Yr 2	--	--		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 3	--	--		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 4	--	--		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 5	--	--		--	--		--	--		--	--		--	--	
Debt Schedule - Years 2 - 3	--	--		--	--		0.0	0.0%		--	--		--	--	
Debt Schedule - Years 4 - 5	--	--		--	--		0.0	0.0%		--	--		--	--	
Debt Schedule - Years 2 - 5	--	--		--	--		0.0	0.0%		--	--		--	--	
Debt Schedule Beyond Yr 5	--	--		--	--		0.0	0.0%		--	--		--	--	
Debt Schedule - Total Debt	--	--		--	--		0.3	100.0%		--	--		--	--	

Capital Lease Schedule															
Capital Leases - Year 1	0.2	44.2%		0.0	13.1%		0.1	50.2%		0.1	41.7%		0.1	31.3%	
Capital Leases - Year 2	0.1	33.5%		0.1	43.6%		0.1	38.8%		0.1	45.1%		0.1	53.5%	
Capital Leases - Year 3	0.1	22.3%		0.1	33.8%		0.0	11.0%		0.0	13.2%		0.0	15.2%	
Capital Leases - Year 4	0.0	0.0%		0.0	9.6%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Capital Leases - Year 5	0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Capital Leases - Years 2 - 3	0.2	55.8%		0.2	77.4%		0.1	49.8%		0.1	58.3%		0.1	68.7%	
Capital Leases - Years 4 - 5	0.0	0.0%		0.0	9.6%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Capital Leases - Years 2 - 5	0.2	55.8%		0.3	86.9%		0.1	49.8%		0.1	58.3%		0.1	68.7%	
Capital Leases Beyond Year 5	0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%	
Total Future Value of Capital Leases	0.4	100.0%		0.3	100.0%		0.3	100.0%		0.2	100.0%		0.2	100.0%	
Present Value of ST Capital Leases	--	--		--	--		--	--		--	--		--	--	
Present Value of LT Capital Leases	--	--		--	--		--	--		--	--		--	--	

Operating Leases (Rental Expense) Schedule															
Rental Expense - Year 1	4.9	10.0%		1.3	2.8%		6.3	7.8%		4.8	6.1%		3.6	4.2%	
Rental Expense - Year 2	4.0	8.1%		4.3	8.8%		6.1	7.6%		6.4	8.1%		7.1	8.3%	
Rental Expense - Year 3	4.0	8.0%		4.0	8.2%		6.7	8.4%		6.8	8.5%		7.4	8.7%	
Rental Expense - Year 4	3.9	7.8%		4.0	8.2%		6.7	8.3%		6.7	8.4%		7.3	8.6%	
Rental Expense - Year 5	3.8	7.7%		3.8	7.9%		6.8	8.4%		6.8	8.5%		7.4	8.7%	
Rental Expense - Years 2 - 3	8.0	16.1%		8.2	17.1%		12.9	16.0%		13.2	16.7%		14.4	17.0%	
Rental Expense - Years 4 - 5	7.7	15.6%		7.8	16.2%		13.4	16.7%		13.4	17.0%		14.7	17.3%	
Rental Expense - Years 2 - 5	15.7	31.7%		16.0	33.2%		26.3	32.7%		26.6	33.7%		29.1	34.3%	
Rental Expense Beyond Year 5	28.9	58.4%		30.9	64.0%		47.8	59.5%		47.7	60.3%		52.3	61.5%	
Total Sublease Income	--	--		--	--		--	--		--	--		--	--	
Future Min Oper Lease Obligations	49.6	100.0%		48.2	100.0%		80.4	100.0%		79.2	100.0%		85.0	100.0%	

Contractual Obligation Schedule															
Contractual Obligations - Year 1	--	--		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 2-3	--	--		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 4-5	--	--		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 2 - 5	--	--		--	--		--	--		--	--		--	--	
Contractual Obligations - Beyond Year 5	--	--		--	--		--	--		--	--		--	--	
Total Contractual Obligations	--	--		--	--		--	--		--	--		--	--	

Purchase Obligations															
Purchase Obligations	--	--		--	--		--	--		--	--		--	--	
Interest Rate Data															
W/Avg. Interest Rate - Long-term Debt	--	--		--	--		--	--		--	--		--	--	

Ticker: **SPCE US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: Change: **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Supplemental												
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity												
Options Granted During Period	-	-	-	-	-	-	-	-	-	6.21	1.92	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	6.12	6.80	4.25
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	1.59	1.96
Price												
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	11.58	13.59	14.09
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	12.36	14.04
Stock Option Valuation Model	-	-	-	-	-	-	-	-	-	1.00	1.00	1.00
Assumptions												
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	1.70	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	6.00	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	75.00	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-
Stock Expense												
Expense For Stock-Based Compensation	-	-	-	-	-	-	-	-	-	2.54	30.32	61.81
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub
 Revisado por: Gerardo Martinez